

(Translation)

No 087/2559

May 12, 2016.

Subject : Approval to waive the right to buy common shares of increasing capital of
Sahachol Food Supplies Co., Ltd.

To : The Managing Director
The Stock Exchange of Thailand

The Board of Directors of Saha Pathanapibul Public Company Limited at the meeting # 1 (Board # 23), held on May 12, 2016, had a resolution to waive the right to buy common shares of increasing capital of Sahachol Food Supplies Co.,Ltd. for the amount of 41,600 shares at the price Baht 100 per share totaling Baht 4,160,000 to Mr. Boonkiet Chokwattana who is a shareholder and director of Sahachol Food Supplies Co.,Ltd :

1. Date of transaction : Within May 2016
2. Parties involved
 - Right waiver : Saha Pathanapibul Public Company Limited.
 - Right receiver : Mr. Boonkiet Chokwattana.
 - Related Persons : Saha Pathanapibul Public Company Limited and Sahachol Food Supplies Company Limited have the same major shareholders is Saha Pathana Inter-holding Public Company Limited.
3. General characteristics of the transaction : Waiving the right to buy common shares of increasing capital of Sahachol Food Supplies Co.,Ltd.
4. Detail of transaction
 - Company name : Sahachol Food Supplies Co.,Ltd.
 - Type of business : Pickled Mustard Ginger, Pickled Mustard Green, Konjac products and Soy Milk manufacture.
 - Registered capital before share increase : Baht 200,000,000 divided into 2,000,000 common shares at par value Baht 100
 - Registered capital after share increase : Baht 240,000,000 divided into 2,400,000 common shares at par value Baht 100

5. Proportion of Investment
 - Proportion of shareholding : 208,000 shares = 10.40% of the registered capital
before increasing capital 200 Million Baht.
 - Proportion of shareholding : 208,000 shares = 8.67% of the registered capital
after increasing capital 240 Million Baht.
6. Total Return : 41,600 common shares of increasing capital of
Sahachol Food Supplies Company Limited @ Baht
100 per share, amounting to Baht 4,160,000
7. Purpose of transaction : Due to Sahachol Food Supplies Company Limited
business operation is loss continuously, as at December
31, 2015. there was accumulated loss 164.09 Million Baht
(unaudited), Book Value @ Baht 22.33 Since 2001,
Sahachol Food Supplies Company Limited has not
paid any dividend.
8. Opinion by the Audit Committee and/or Director significantly different from those
by the Board of Director : -NONE-
9. Transaction volume :

This size of this transaction is in line with a related transaction according to the
Notification of the Capital Market Commission as the category of assets or services
transaction. This transaction has a value more than 1 Million Baht but less than 20 Million
Baht or more than 0.03% but less than 3% of NTA whichever is higher, this transaction
must be approved by the Board of Directors and disclosed to the Stock Exchange of
Thailand but not to be approved by the Meeting of Shareholders and is not in line with
regulation of acquiring or disposition of listed company's assets.

Please acknowledge accordingly,

Yours Sincerely,

(Mr. Vathit Chokwatana , Mrs. Pasook Raksawonkse)

Directors