

(Translation)

No 099/2018

May 10, 2018.

Subject : Approval to buy the ordinary shares of SAHA Lawson Co., Ltd.

To : The Managing Director
The Stock Exchange of Thailand

The Board of Directors of Saha Pathanapibul Public Company Limited at the meeting # 1 (Board # 25), held on May 10, 2018, had a resolution to buy the ordinary shares of Saha Lawson Company Limited for the amount of 171,000 shares at the price Baht 100 per share, totaling Baht 17,100,000 the details are as follow;

1. Date of transaction : Within May 2018
2. Parties involved
 - Buyer : Saha Pathanapibul Public Company Limited.
 - Seller : SAHA Lawson Company Limited.
 - Related Persons : Saha Pathanapibul Public Company Limited and SAHA Lawson Company Limited, both Company have the same directors which is Mr. Boonchai Chokwatana and Mr. Vathit Chokwatana
3. General characteristics of the transaction : To buy the ordinary shares of increasing capital of SAHA Lawson Company Limited, due to Thai President Foods Public Company Limited has denied subscription rights. SAHA Lawson Company Limited offer the remaining shares from the disposal to the Company.
4. Detail of transaction : Ordinary shares of SAHA Lawson Company Limited 171,000 shares @ Baht100 per share, amounting to Baht 17,100,000

5. Proportion of Investment
 - Shareholding ratio before acquiring : 2,554,000 ordinary shares equal to 20.00% of the issued and paid up share capital
 - Shareholding ratio after Acquiring : 2,725,000 ordinary shares equal to 21.34% of the issued and paid up share capital
6. Total Return : Baht 17,100,000 is equivalent to 0.10% of NTA.
7. Purpose of transaction : Business development
8. Source of Fund : Working capital from the Company's operation
9. Interested Director : Left the meeting and no vote
10. Opinion by the Audit Committee and/or Director significantly different from those by the Board of Director : -NONE-
11. Transaction volume :

This size of this transaction is in line with a related transaction according to the Notification of the Capital Market Commission as the category of assets or services transaction. This transaction has a value more than 1 Million Baht but less than 20 Million Baht or more than 0.03% but less than 3% of NTA whichever is higher, this transaction must be approved by the Board of Directors and disclosed to the Stock Exchange of Thailand but not to be approved by the Meeting of Shareholders and is not in line with regulation of acquiring or disposition of listed company's assets.

Please acknowledge accordingly,

Yours Sincerely,

(Mrs. Pasook Raksawonkse ,Mr. Vathit Chokwatana)

Directors