

(Translation)

No 070/2016

April 21, 2016.

Subject : To approve the loan to KP Soft Co.,Ltd. [\(Edit Additional\)](#)

To : The President  
The Stock Exchange of Thailand

The Board of Directors of Saha Pathanapibul Public Company Limited at the meeting # 12 (Board # 22) held on April 21, 2016. The Board of Directors have consider and approved the loan to KP Soft Co.,Ltd. with details as follows:

1. Date of transaction : After the meeting of the Board approved
2. Parties involved
  - Lender : Saha Pathanapibul PLC. [\(SPC\)](#)
  - Borrower : KP Soft Co.,Ltd.
3. The detail of transaction
  - Company requesting loan : KP Soft Co.,Ltd.
  - Limited of loan : Amount not exceeding Baht 20,000,000 (Twenty million Baht)  
The interest minimum loan rate / MLR of Bank  
of Ayudhya PLC. – 2.125%, at the present the interest rate  
 $6.60 - 2.125 = 4.475\%$

4. Shareholding structure of the KP Soft Co.,Ltd as follows

	<u>Name</u>	<u>Shareholding Ratio</u>
1.	Mr. Somchai Kitiporn	45%
2.	Mr. Somboon Kitiporn	5%
3.	Saha Pathana Inter-holding PLC.	4%
4.	Saha Pathanapibul PLC.	18%
5.	I.C.C. International PLC.	4%
6.	International Laboratories Corp.,Ltd.	4%
7.	Thanulux PLC.	4%
8.	Thai Wacoal PLC.	4%
9.	O.C.C. PLC.	4%
10.	Lion (Thailand) Co.,Ltd.	4%
11.	I.D.F. Co.,Ltd.	3%
12.	Kai IT services Co.,Ltd.	<u>1%</u>
		<u>100%</u>

5. Connected parties : KP Soft Co.,Ltd. has the major shareholder with the company (SPC) is Saha Pathana Inter-holding PLC. Which Saha Pathana Inter-holding PLC. is the same major shareholders of SPC by Shareholding 20% in SPC and the same major shareholder in KP Soft Co.,Ltd. both direct and indirect 12.77% (including shareholding of Saha Pathana Inter-holding PLC. in KP Soft Co.,Ltd. according to the shareholder structure No.5 -10. The shareholder will have Saha Pathana Inter- holding PLC. as a major shareholder.)
6. General characteristics of the transaction : To give financial assistance to KP Soft Co.,Ltd. with collaterals.
7. Purpose of transaction : To support the operation of KP Soft Co.,Ltd. by provide liquidity and allows for more efficient operations. The company will gain the benefit from interest.
8. The sources of fund : Company's working capital
9. Interested Director : Left the meeting and no vote
10. Opinion by the Audit Committee and/or Director significantly different from those by the Board of Director : -NONE-
11. Transaction volume :

This transaction is considered to be a related transactions of listed company prescribed in the Notification of the Capital Market Commission in category of related transactions as the financial support. This transaction must be approved by the Board of Directors and disclosed to the Stock Exchange of Thailand but not to be approved by the meeting of shareholders.

Please acknowledge accordingly,

Yours Sincerely,

(Mr. Vathit Chokwatana , Mrs. Pasook Raksawonkse)

Directors