

(TRANSLATION)

NO. 054/2016

March 15, 2016

Subject : 1. Informing the Dividend Payment , Fixing the Annual General Meeting of the Shareholders No. 65 and the disclosure date of publicize the Notice of the General Meeting of Shareholders.
2. Report on approved the credit guarantee to transcosmos (Thailand) Company Limited

To : The Managing Director
The Stock Exchange of Thailand

According to the resolution of the Board of Directors of Saha Pathanapibul Public Company Limited meeting No. 11 (Board 22) held on March 15, 2016 the details are as follows :

1. Dividend payment at Baht 1.10 per share said dividend payments are to be drawn from the company's retained earning already subject to 30% corporate income tax and fix the payment date on Tuesday, May 24, 2016 and propose to the Annual General Meeting of Shareholders for approval.

2. Directors who are retire by rotation in the Annual General Meeting of Shareholders No. 65, there are 5 persons as follow :

1. Mr. Boonsithi	Chokwatana	Honorary Chairman and Honorary Chairman of the Executive Board
2. Mr. Boonchai	Chokwatana	Chairman, Chairman of the Executive Board and President
3. Mr. Sujarit	Patchimnan	Director
4. Miss Sirilak	Dhanasarnsilp	Director
5. Mr. Wanchai	Umpungart	Independent Director

By Mr. Wanchai Umpungart will not get re-elected Director for another term.

The Board of Directors, excluding the Directors who are nominated persons, has resolution to approve 4 persons to be the Directors of the company for another term and to nominate Dr. Vichai Charoenwongse to replace the Independent Director reserved for Mr. Wanchai Umpungart and purposing to the Annual General Meeting of shareholders for approval.

3. To fix the Record Date on March 29, 2016 for the rights of shareholders to attend the Annual General Meeting of the Shareholders No. 65 and collect the name list according to Article 225 of Securities and Exchange Act by closure of the registered book on March 30, 2016.

4. To fix the Record Date on May 9, 2016 for the rights of shareholders to receive dividend and collect the name list according to Article 225 of Securities and Exchange Act by closure of the registered book on May 10, 2016.

5. To fix the Annual General Meeting of Shareholders No. 65 on Monday, April 25, 2016 at 10.00 a.m. at Chao Praya 2, Montien Riverside Hotel, No.372 Rama 3 Road, Kwaeng Bangklo, Khet Bangkoleam, Bangkok 10120 to consider the following agenda :

- (1) To certify the Annual General Meeting of Shareholders No. 64 on April 27, 2015.
- (2) To acknowledge the report of the Board of Directors for the previous year.
- (3) To approve the financial statements as at December 31, 2015.
- (4) To approve the profit allocation and dividend payment.
- (5) To consider the election of the Board of Director in replacement of those who are retire by rotation.
- (6) To consider the Board of Director's remuneration.
- (7) To appoint the Company's auditor and to consider the auditor fees.
- (8) Other business (if any)

The company has earlier provided the opportunity for shareholders to propose agenda and/or to nominate candidates to be elected as Directors at the Annual General Meeting of Shareholders 2016, during the period of December 1 to 30, 2015. However, it turned out that there was no shareholder who proposed meeting agenda and/or nominate candidates to be elected as company directors.

The company shall disseminate the meeting invitation letter for the Annual General Meeting of the Shareholders No. 65, including the documents of the general meeting of Shareholders , both in Thai and English, via the company website (www.sahapat.co.th) under the heading "Shareholders Meeting", accessible from March 18, 2016 onward. Whereas the actual meeting invitation letter and the attached documents shall be delivered to the Shareholders via registered mail, according to the Shareholders' names appearing on the Shareholder's Register Book at the closing date on March 30, 2016, to entitle them to attend the Annual General Meeting of the Shareholders No. 65

6. Report on approve the credit guarantee to transcosmos (Thailand) Company Limited in the amount of 9 million Baht to transcosmos inc.

1. Transaction date : Within March 2016
2. Parties involved
 - Guarantee providing party : Saha Pathanapibul Public Company Limited
 - Guarantee requesting party : transcosmos (Thailand) Company Limited
 - Details of connected parties and: The same major shareholder is
relationship nature Saha Pathana Inter-holding Public Company Limited
3. Transaction general description : To provide the financial assistance based on shareholdings proportion by providing the credit guarantee to connected persons based on proportion. The company shareholdings 9% of transcosmos (Thailand) Company Limited
4. The details of transaction
 - Company requesting guarantee : transcosmos (Thailand) Company Limited
 - Value of guarantee : 9,000,000 Baht to transcosmos inc. (period of guarantees 1 year begin March 16, 2016)
5. Objectives guarantees : Operating under the joint venture agreement
6. Interested Director : - None -
7. Opinions by The Audit Committee and/or Director significantly different from those by The Board of Directors : - None -
8. Transaction volume : This transaction is considered to be a related

transactions of listed company prescribed in the Notification of the Capital Market Commission in category of related transactions as the financial support which the financial support on the shareholding proportion, this transaction must be approved by the Board of Directors and disclosed to the Stock Exchange of Thailand but not to be approved by the meeting of shareholders.

Please acknowledge accordingly,

Yours Sincerely,
(Mr. Vathit Chokwatana , Mrs. Pasook Raksawonkse)
Directors