

(Translation)

No. 049/2022

December 15, 2022

Subject : Notification of the period for resale of the company's repurchased shares under the share repurchase scheme (Treasury Stock) for financial management purposes

Attention : The President  
The Stock Exchange of Thailand

Refer : to the notice of completion date of share repurchase program for financial management (Treasury Stock) dated June 1, 2022

Saha Pathanapibul Public Company Limited ("the Company") would like to notify the Stock Exchange of Thailand that the meeting No.8 (Board#29) held on December 15, 2022, passed a resolution to approve the resale period of 1,827,100 repurchased shares under the share repurchase scheme (Treasury Stock) for financial management purposes (representing 0.55% of total issued and paid-up share) to be resold on the Stock Exchange of Thailand (First project) from January 4, 2023 to November 30, 2023

In case at the end of the period of the share resale, the company does not resale any of the company's repurchases shares or there are share that still remain unsold, the company will decrease its paid-up capital by writing off all unsold company's repurchased registered shares and register the changes of the company paid-up capital within 14 days from the date of writhing off such shares as per details in the company's Share resale Disclosure Form (Form TS-7)

Please be informed accordingly.

Best regards,

Pasook Raksawonkse , Vathit Chokwatana

(Mrs. Pasook Raksawonkse , Mr. Vathit Chokwatana)

Director

Form TS-7

Share Resale Disclosure Form  
Saha Pathanapibul Public Company Limited  
Date December 15, 2022

We, Saha Pathanapibul Public Company Limited, hereby notify the resolution of the meeting No. 8 (Board#29) held on December 15, 2022, regarding the approval on the resale of share repurchased with the details as follows:

1. Number of shares resold 1,827,100 shares or equal to 0.55% of the total of paid-up capital
2. Procedure for shares resold

☒ on the Stock Exchange of Thailand

☐ By Public Offering

The period for the resale of shares (First project) will be from January 4, 2023 to November 30, 2023. (After 6 months from the completion date of share repurchase and not later than 3 years from this time)

Remark : The Company has to disclose the proposed share resale not later than 14 days prior to the date on which the shares will be resold

3. The principle used to determine the resale price:

The resale price of the repurchased share shall not be less than 85% of the average closing price of 5 business days prior to the date of the resale of shares. However, if the period for the sale of repurchased shares has expired, the company cannot sell all the repurchased shares. The company will reduce its capital by writing off the repurchased shares which have not been resold.

The Company certifies that the information contained in this report is true and complete in all respects.

Pasook Raksawonkse , Vathit Chokwatana

(Mrs. Pasook Raksawonkse , Mr. Vathit Chokwatana)

Director

Note: Listed companies must report any resolutions of the board of directors regarding proposed projects for share repurchase on the date of the abovementioned meeting or up until 9.00am on the following day of business via facsimile and the Exchange's ELCID