



010 / 2026

(Translate)

13 August 2026

Subject : To Notify of The Operation results for the Quarter 2 Year 2026

Attention : Managing Director , The Stock Exchange of Thailand

Enclosure : One Copy of Financial Statement for the three month ended June 30, 2026

Saha Pathanapibul Public Company Limited would like to clarify the operating results of the Company and its subsidiaries for the second quarter of 2026. The Company and its subsidiaries reported consolidated net profit of Baht 822.67 million, a decrease of Baht 5.24 million or 0.63% compared to the same period of the previous year, in which net profit amounted to Baht 827.91 million. The decrease was mainly attributable to lower revenue, particularly from the impact of border trade and exports. Nevertheless, the Company continued to manage selling and administrative expenses efficiently and appropriately, resulting in a decrease in such expenses compared with the previous year and supporting the Company's profitability. Details are as follows :

1.Total Revenue

The Company and its subsidiaries reported total revenue of Baht 10,390.05 million, decreased by Baht 360.22 million or 3.35% from the same quarter of the previous year. The decrease was mainly attributable to lower sales revenue of Baht 306.27 million and a decrease in dividend income of Baht 28.69 million.

During the second quarter of 2026, the Thai economy continued to recover gradually, while consumer purchasing power had not yet fully recovered due to the burden of living costs and uncertainty in the global economy. As a result, consumers remained cautious about their spending and placed greater emphasis on value for money when making purchasing decisions. In addition, ongoing trade relations issues along the border, which have persisted since mid-2025, affected border trade and exports. Consequently, the Company's sales in border areas and exports to Cambodia and Myanmar declined.

2.Selling and distribution expenses and administrative expenses

The Company and its subsidiaries recorded selling and distribution expenses, including administrative expenses, totaling Baht 1,109.24 million, decreased by Baht 31.84 million or 2.79% from the same quarter of the previous year. The Company focuses on efficient budget utilization and cost-effective marketing activities to appropriately support sales growth.



3.Financial Position

Total Assets

As of June 30, 2026, total assets of the Company and its subsidiaries amounted to Baht 39,407.96 million, increased by Baht 798.73 million or 2.06% from the previous year. The increase was mainly attributable to an increase in investments amounting to Baht 1,383 million, while trade receivables decreased by Baht 904.21 million in line with the decline in sales during the preceding period.

Liabilities

Total liabilities of the Company and its subsidiaries as of June 30, 2026 amounted to Baht 9,031.61 million, decreased by Baht 657.47 million or 6.78% from the previous year. The decrease was mainly attributable to lower trade and other payables amounting to Baht 716.16 million. Trade payables remained the Company's major liabilities, representing 55.79% of total liabilities.

Shareholders' Equity

As of June 30, 2026, shareholders' equity of the Company and its subsidiaries amounted to Baht 30,376.35 million, increased by Baht 1,456.20 million or 5.03% from the previous year. The increase was mainly attributable to net profit for the period and an increase in other components of equity arising from the fair value measurement of investments.

Yours sincerely,

(Mr.Vathit Chokwatana, Mrs.Chailada Tantivejakul)

Director